



133-25 37th Ave., Flushing, NY 11354
Tel:1-800-869-8800 Fax:1-718-961-3919
Member FINRA/SIPC

Wire Fund Authorization 匯款授權表格

- Please complete this form for processing wire funds from Firstrade to your financial institution.
請填寫此表格授權將資金從您的第一理財帳戶匯至您的銀行帳戶。
- The name of the beneficiary must match the name on the Firstrade account.
匯款受益人的姓名必須與您第一理財帳戶姓名相同。
- For funds going to a mortgage account, please provide your mortgage file number in the notes box.
匯款進入貸款帳戶時請將貸款檔案號碼填入備註欄。
- We may contact you to verify information prior to processing the request for security reasons.
我們可能會與您連絡確認您的匯款要求。

1. Firstrade Account Information 第一理財帳戶資料

Firstrade Account Number 第一理財帳戶號碼

Firstrade Account Name(s) 第一理財帳戶姓名

Address 住址

Daytime Telephone Number 日間聯絡電話

City, State, Postal Code & Country 城市、州、郵遞區號及國家

2. Receiving Bank Information 收款銀行資料

Wire Amount 匯款金額 _____

Receiving Bank Name 收款銀行名稱

City and State 城市、州

Receiving Bank ABA 收款銀行ABA號碼 (限美國銀行，必須為 9 碼)

SWIFT Code (美國境外銀行專用)

Intermediary Bank or Financial Institution 中介銀行或機構(若適用)

Intermediary Bank Account Number 中介銀行ABA(若適用)

Beneficiary's Account Number at Bank 收款銀行帳戶號碼

Beneficiary's Account Name(s) at Bank 收款銀行帳戶姓名

Notes 備註:

Account Holder Signature 帳戶持有人簽名

Date 日期

Joint Acct. Holder Signature 共同持有人簽名(若適用)

Date 日期

For Office Use Only 限第一理財內部使用

Funds Verified _____ Telephone Confirmation: _____ Signature Verified: _____

Processed by: _____ Process Date: _____

Approved by: _____